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AssetMark Recognized by American Heart Association for Workplace Health Achievement

CONCORD, CA – September 28, 2017 – AssetMark received a Silver level recognition for its dedication to building a healthy workplace in the 2017 American Heart Association Workplace Health Achievement Index. The index was developed in collaboration with the Association's CEO Roundtable and its Center for Workplace Health Research and Evaluation.

The American Heart Association <u>CEO Roundtable members</u> are a leadership collaborative of more than 30 CEOs from some of America's largest companies who are committed to applying evidence-based approaches to improve their employees' overall health. The Index uses science-based best practices to evaluate the overall quality and comprehensiveness of their workplace health programs. A unique feature of the Index is that it calculates an average heart health score for employees of participating companies that securely submit aggregate health data.

More than 800 companies completed the Index assessment this year and, of those companies, 67% received either Gold, Silver, or Bronze recognition. Companies receive benchmarking reports, which allow them to identify potential areas of improvement so that they can advance their annual performance and recognition.

"At AssetMark, we consider it a priority to create a workplace that is healthy and supportive across all aspects of our employees' lives. We are proud of this recognition from the American Heart Association, and we are committed to continuing our efforts to sustain our associates' long-term health," said Gary Zyla, Executive Vice President and Chief Financial Officer at AssetMark.

The Association's Workplace Health Achievement Index allows companies to measure the effectiveness of their workplace health programs, as well as the overall heart health of their employees. Unlike other existing organizational scorecards, the Index also scores companies on the heart health of their employees based on Life's Simple 7° – the Association's scientifically validated definition of ideal heart health. The American Heart Association's Workplace Health Achievement Index assessment is grounded in data-driven science, and a quality improvement framework. According to the Nielsen 2016 Employee Health Survey, robust and comprehensive strategies for well-being are associated with positive impacts on employees' health.

About AssetMark

AssetMark, Inc. is a leading independent provider of innovative investment and consulting solutions serving financial advisors. The firm provides investment, relationship and practice management solutions that advisors use to help clients achieve their investment objectives and life goals. AssetMark, Inc., including its Savos and Aris divisions, has approximately \$39 billion in assets on its platform and a history of innovation spanning over 20 years. For more information, visit www.assetmark.com and follow @AssetMark on Twitter.

About the American Heart Association

The American Heart Association is devoted to saving people from heart disease and stroke – the two leading causes of death in the world. We team with millions of volunteers to fund innovative research, fight for stronger public health policies, and provide lifesaving tools and information to prevent and treat these diseases. The Dallas-based association is the nation's oldest and largest voluntary organization dedicated to fighting heart disease and stroke. To learn more or to get involved, call 1-800-AHA-USA1, visit heart.org or call any of our offices around the country. Follow us on Facebook and Twitter.

About the American Stroke Association

The American Stroke Association is devoted to saving people from stroke – the No. 2 cause of death in the world and a leading cause of serious disability. We team with millions of volunteers to fund innovative research, fight for stronger public health policies, and provide lifesaving tools and information to prevent and treat stroke. The Dallas-based association officially launched in 1998 as a division of the American Heart Association. To learn more or to get involved, call 1-888-4STROKE or visit StrokeAssociation.org. Follow us on Facebook and Twitter.

The American Heart Association/American Stroke Association receives funding mostly from individuals. Foundations and corporations donate as well, and fund specific programs and events. Strict policies are enforced to prevent these relationships from influencing the Association's science content. Financial information for the American Heart Association, including a list of contributions from pharmaceutical companies and device manufacturers, is available at http://www.heart.org/corporatefunding.

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