



**ASSETMARK**

# Driving Business Growth

## Advisor Advantage Workshop

AssetMark’s Advisor Advantage Workshop is designed for you to explore ways to grow your practice, increase your share of wallet, and strengthen client engagement. Our interactive events will be held in multiple cities.

### EACH WORKSHOP WILL COVER

- **Engaging and Retaining High Net Worth Clients.** Understand how to work with high net worth clients. Learn about the value-added services provided through AssetMark’s Complete Wealth Management solutions.
- **Your Partner for Growth.** Take a deep dive into how AssetMark partners with you to optimize your business. We’ll share time-tested best practices for high growth and well-managed firms.
- **Investing Evolved.** See how our approach to portfolio construction can strengthen your client loyalty and help you set clear expectations about returns. Hear about the role AssetMark’s Investment Strategies Group plays in researching and selecting investment solution providers for AssetMark’s curated platform.

▲ [To View full agenda click here](#)

DATE	LOCATION
<b>Sept 12, 2017</b>	Chicago - Hyatt Place Chicago/O’Hare Airport Baltimore - Royal Sonesta Harbor Court
<b>Sept 14, 2017</b>	Bay Area - Concord Hilton New York - The Westin New York at Times Square Nashville - Franklin Marriott Cool Springs
<b>Sept 19, 2017</b>	Orange County - Island Hotel Newport Beach Dallas - Hilton Dallas Lincoln Centre

To register for one of these workshops [click here](#) or call: (800) 664-5345, option 2

**AssetMark, Inc.**  
1655 Grant Street  
10th Floor  
Concord, CA 94520-2445  
800-664-5345

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