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Natalie Wolfsen, AssetMark’s Chief Solutions Officer, Wins Stevie® Award in Female Executive of the Year Category

CONCORD, CA – November 26, 2019 – AssetMark, Inc. is pleased to announce that Natalie Wolfsen, EVP, Chief Solutions Officer at AssetMark, won a Bronze Stevie Award in the Female Executive of the Year – Business Services – 11 to 2,500 employees category for the 2019 Stevie Awards for Women in Business. The Stevie Awards for Women in Business is an international competition that honors women executives, entrepreneurs, employees, and the companies they run.

“At AssetMark, we’re committed to providing financial advisors with a comprehensive suite of products and services that responds to their most pressing needs, enables them to deliver enhanced value to their clients, and stay competitive,” said Wolfsen. “I am honored to be recognized among leading female executives from around the world, and I look forward to continuing to provide innovative solutions to help make a difference in the lives of advisors.”

In her role, Wolfsen leads AssetMark’s Strategy and Solutions Group, driving decisions and execution on corporate strategy, digital tools and investments, and product development and management. Wolfsen’s dedication to increasing diversity and inclusion across the financial services industry is reflected in her published articles on the positive impacts of gender diversity and her service on the Board of Directors for the Certified Financial Planner Board of Standards. Additionally, Wolfsen played a crucial role in bringing AssetMark’s inaugural Women’s Summit to life, directing content, providing input on keynote speakers, and sharing key takeaways.

“Natalie embodies our mission at AssetMark – developing meaningful client relationships, advocating for industry initiatives that foster inclusivity and diversity, and providing advisors with products and services that help them grow their businesses and meet their clients’ needs,” said Charles Goldman, President and CEO of AssetMark. “Natalie is an exemplary leader, and we’re proud to have her on our team.”

The Stevie Awards were presented on November 15 during a gala dinner in New York City with more than 550 people in attendance. This year, more than 1,500 entries were submitted for consideration in over 90 categories. Award winners were determined by the average scores of [over 150 business professionals](#) from around the world. Details about the Stevie Awards for Women in Business and the list of 2019 Finalists in all categories are available at www.StevieAwards.com/Women.

About AssetMark Financial Holdings, Inc.

AssetMark Financial Holdings, Inc. (NYSE: AMK) is a leading provider of extensive wealth management and technology solutions that power independent financial advisers and their clients. AssetMark, Inc., an investment adviser registered with the Securities and Exchange

Commission, operates a platform that comprises fully integrated technology, personalized and scalable service and curated investment solutions designed to make a difference in the lives of advisers and their clients. AssetMark has \$57.9 billion in platform assets as of September 30, 2019 and a history of innovation spanning more than 20 years.

About the Stevie Awards

Stevie Awards are conferred in eight programs: the Asia-Pacific Stevie Awards, the German Stevie Awards, The American Business Awards®, The International Business Awards®, the Stevie Awards for Great Employers, the Stevie Awards for Women in Business, the Stevie Awards for Sales & Customer Service, and the new Middle East Stevie Awards. Stevie Awards competitions receive more than 12,000 entries each year from organizations in more than 70 nations. Honoring organizations of all types and sizes and the people behind them, the Stevies recognize outstanding performances in the workplace worldwide. Learn more about the Stevie Awards at <http://www.StevieAwards.com>.

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