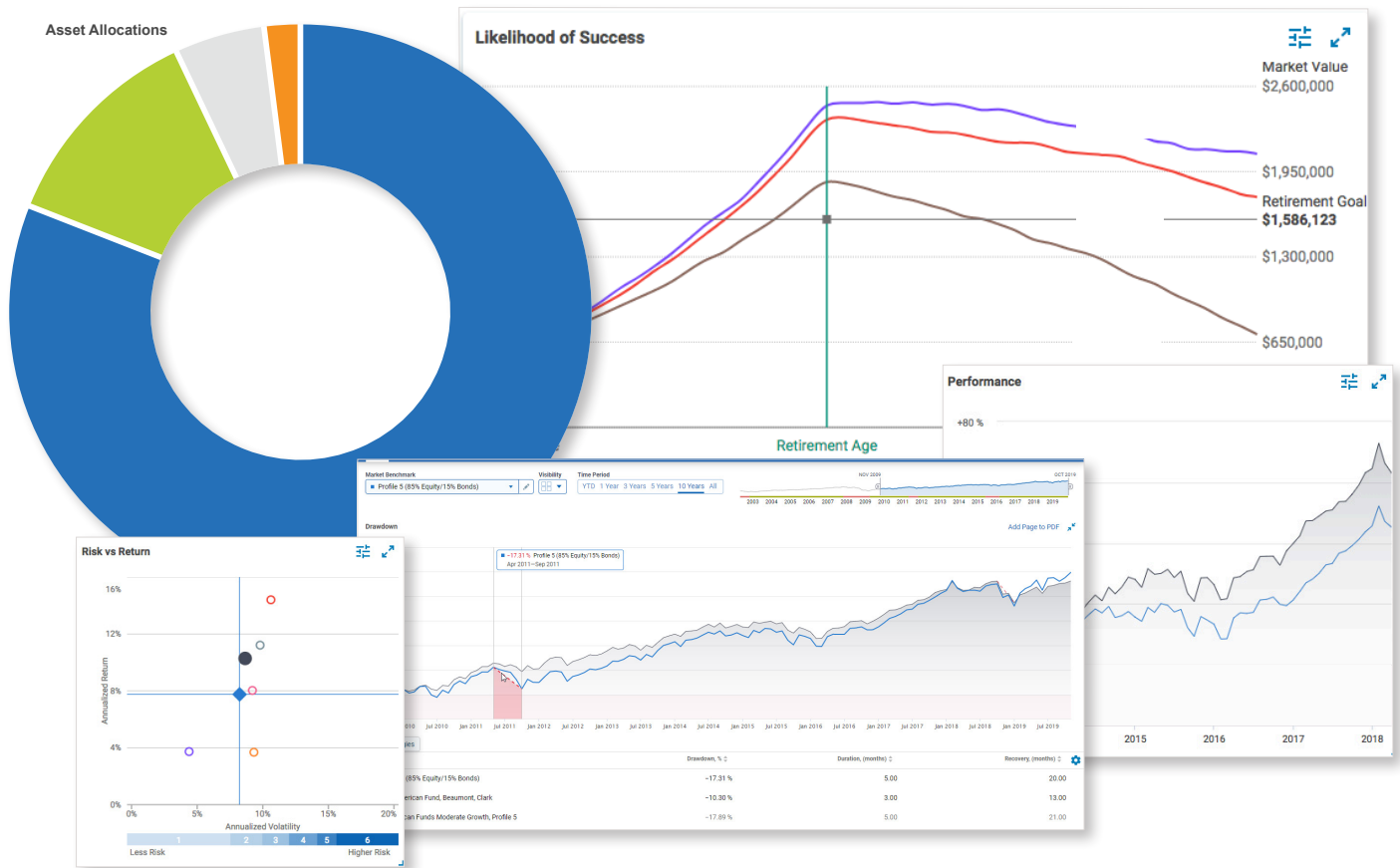




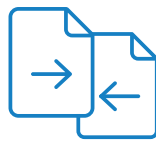
Drive Growth in Your Practice with PortfolioEngine

AssetMark's PortfolioEngine helps you easily create, compare and plan portfolios based on your clients' financial goals.



Create

Easily build portfolios from scratch



Compare

Evaluate performance based on more than returns



Plan

Show the impact and importance of goals-based planning

3

Business-Building Ways to Use

PortfolioEngine®



Win Assets by Going Above and Beyond Performance

Using the robust analytics can help your clients make more-informed decisions.



Help Clients Prepare and Plan for the Future

Show them how different investments and market conditions may impact their goals.



Customize for Client Conversations

Easily move, change and resize “widget” data based on how you want to show and share.

See how PortfolioEngine can drive growth in your practice.
Contact your AssetMark Consultant or call 844-540-0972 ▲

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32063 | C19-1678 | 11/2019 | EXP 11/30/20