

# Top 5 Reasons to Choose AssetMark Retirement Services

1

## Full Service and Support

All plans have a dedicated relationship management team focused on meeting each plan sponsor's goals and objectives.

2

## Fiduciary Protection

As an ERISA-defined 3(38) Investment Manager, we are responsible for the selection, monitoring and replacement of plan investment options - relieving the plan sponsor of this fiduciary responsibility.

3

## Flexible Administration

As a fully-bundled service provider, we can handle the recordkeeping and administration, or we can unbundle - allowing you to work with your own third-party administrator.

4

## Comprehensive Investment Choices

We select competitive, non-proprietary investments that are simple to understand and easy to implement.

5

## Competitive and Transparent Fees

All fees are fully disclosed and competitively priced - and our record-keeping fees are flat, not asset-based.

Simple, Flexible and Competitive...  
We Can Be Your One-Stop Solution

**AssetMark Retirement  
Services, Inc.**

1960 Old Gatesburg Road  
Suite 100  
State College, PA 16803  
800-378-6777

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